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B2030 (Form 2030) (12/15)

United States Bankruptcy Court District of New Jersey

In 1		Case No.	
	Debtor(s)	Chapter	11
	DISCLOSURE OF COMPENSATION OF A	ATTORNEY FOR D	EBTOR(S)
1.	Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am paid to me within one year before the filing of the petition in bankruptcy, or as behalf of the debtor(s) in contemplation of or in connection with the bankruptce	greed to be paid to me, for ser	
	FLAT FEE		
	For legal services, I have agreed to accept	\$	
	Prior to the filing of this statement I have received	\$	
	Balance Due	\$	
	□ RETAINER		
	For legal services, I have agreed to accept and received a retainer of	\$	16,600.00
	The undersigned shall bill against the retainer at an hourly rate of		400.00
2.	The source of the compensation paid to me was: Debtor Other (specify):		
3.	The source of compensation to be paid to me is: Debtor Other (specify):		
4.	☐ I have not agreed to share the above-disclosed compensation with any other	er person unless they are men	nbers and associates of my law firm.
	☐ I have agreed to share the above-disclosed compensation with a person or p of the agreement, together with a list of the names of the people sharing in		
5.	In return for the above-disclosed fee, I have agreed to render legal service for	all aspects of the bankruptcy	case, including:
	a. Analysis of the debtor's financial situation, and rendering advice to the debb. Preparation and filing of any petition, schedules, statement of affairs and pc. Representation of the debtor at the meeting of creditors and confirmation hd. [Other provisions as needed]	lan which may be required;	
6.	By agreement with the debtor(s), the above-disclosed fee does not include the Representation of the debtors in any dischargeability action Certification of Defaults, motions on behalf of debtor, adversed request for extensions of time on behalf of debtor, amendment	ons, judicial lien avoidan ersary proceedings, addi	tional Court apperances,

agreements, cramdowns, opposing objections to confirmation, appointing special counsel, representation of

debtor in audit by US Trustee and loan modification work.

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In re	Coastal Construction Group, LLC	Case No.	
	Debtor(s)		

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

(Continuation Sheet)

(Continuation Succe)					
	CERTIFICATION				
I certify that the foregoing is a complete statement bankruptcy proceeding.	I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this pankruptcy proceeding.				
May 7, 2024 Date	/s/ Daniel Straffi, Jr. Daniel Straffi, Jr. Signature of Attorney Straffi and Straffi LLC 670 Commons Way Toms River, NJ 08755 (732) 341-3800 Fax: bkclient@straffilaw.com Name of law firm				

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		Document	raye 3 01 34	
Fill	l in this information to ident	ify your case:		
Uni	ited States Bankruptcy Court	for the:		
	STRICT OF NEW JERSEY			
Ca	se number (if known)	Ch	apter <u>11</u>	☐ Check if this an amended filing
V		on for Non-Individuals		<u> </u>
If m kno	ore space is needed, attach wn). For more information, Debtor's name	a a separate sheet to this form. On the top of a separate document, <i>Instructions for Bank</i> Coastal Construction Group, LLC	f any additional pages, write the ruptcy Forms for Non-Individual	debtor's name and the case number (if s, is available.
	Debtor 3 name	Coastal Collstruction Group, LLC		
2.	All other names debtor used in the last 8 years			
	Include any assumed names, trade names and doing business as names			
3.	Debtor's federal Employer Identification Number (EIN)	45-1843710		
4.	Debtor's address	Principal place of business	Mailing addres business	s, if different from principal place of
		235 Hickory Lane Unit B Bayville, NJ 08721		
		Number, Street, City, State & ZIP Code	P.O. Box, Numl	per, Street, City, State & ZIP Code
		Ocean	Location of pri	ncipal assets, if different from principal
		County	235 Hickory	LaneUnit B Bayville, NJ 08721 , City, State & ZIP Code
5.	Debtor's website (URL)			
6.	Type of debtor	☐ Corporation (including Limited Liability C☐ Partnership (excluding LLP)	Company (LLC) and Limited Liabilit	y Partnership (LLP))

Other. Specify:

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Debt	Coastal Construction	Group, LLC	Case	number (if known)	
	Name				
7.	Describe debtor's business	Health Care Busine Single Asset Real Railroad (as define Stockbroker (as de Commodity Broker	ess (as defined in 11 U.S.C. § 101(27A)) Estate (as defined in 11 U.S.C. § 101(51E) od in 11 U.S.C. § 101(44)) fined in 11 U.S.C. § 101(53A)) (as defined in 11 U.S.C. § 101(6)) defined in 11 U.S.C. § 781(3))	3))	
		B. Check all that apply			
		☐ Tax-exempt entity (a☐ Investment compa	ns described in <u>26 U.S.C. §501)</u> ny, including hedge fund or pooled invester (as defined in <u>15 U.S.C. §80b-2(a)(11))</u>	ment vehicle (as defined in <u>15 U.S.C. §80a-</u> 3	<u>3</u>)
			can Industry Classification System) 4-digi gov/four-digit-national-association-naics-c		
8.	Under which chapter of the Bankruptcy Code is the debtor filing? A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.	Check one: Chapter 7 Chapter 9 Chapter 11. Check	The debtor is a small business debtor a noncontingent liquidated debts (excludi \$3,024,725. If this sub-box is selected, operations, cash-flow statement, and fe exist, follow the procedure in 11 U.S.C. The debtor is a debtor as defined in 11 debts (excluding debts owed to insiders proceed under Subchapter V of Chapbalance sheet, statement of operations, any of these documents do not exist, fo A plan is being filed with this petition. Acceptances of the plan were solicited accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic re Exchange Commission according to § 1 Attachment to Voluntary Petition for No. (Official Form 201A) with this form.	s defined in 11 U.S.C. § 101(51D), and its an globts owed to insiders or affiliates) are leattach the most recent balance sheet, stater deral income tax return or if any of these do § 1116(1)(B). U.S.C. § 1182(1), its aggregate noncontinger or affiliates) are less than \$7,500,000, and other 11. If this sub-box is selected, attach the cash-flow statement, and federal income tallow the procedure in 11 U.S.C. § 1116(1)(B) or epetition from one or more classes of credit ports (for example, 10K and 10Q) with the S 3 or 15(d) of the Securities Exchange Act of and in the Securities Exchange Act of and in the Securities Exchange Act of 1934 Regard in the Securities	ess than ment of cuments do not ent liquidated it chooses to e most recent ex return, or if
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	⊠ No. □ Yes.			
	If more than 2 cases, attach a separate list.	District	When When	Case number Case number	
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	⊠ No □ Yes.			
	List all cases. If more than 1, attach a separate list	Debtor		Relationship	
		District	When	Case number, if known	

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Debtor Case number (if known) **Coastal Construction Group, LLC** Name 11. Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. ☑ No 12. Does the debtor own or have possession of any Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed. real property or personal property that needs immediate attention? Why does the property need immediate attention? (Check all that apply.) ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? $\hfill \square$ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). ☐ Other Where is the property? Number, Street, City, State & ZIP Code Is the property insured? ☐ No ☐ Yes. Insurance agency Contact name Phone Statistical and administrative information Debtor's estimation of Check one: available funds ☑ Funds will be available for distribution to unsecured creditors. ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors. ☑ 1-49 14. Estimated number of ☐ 1,000-5,000 ☐ 5001-10,000 **25,001-50,000** 50-99 creditors 50,001-100,000 □ 100-199 10,001-25,000 ☐ More than 100,000 **200-999** 15. Estimated Assets ☐ \$1,000,001 - \$10 million ☐ \$500,000,001 - \$1 billion □ \$0 - \$50,000 ☐ \$50,001 - \$100,000 ☐ \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion □ \$50,000,001 - \$100 million ☐ \$10,000,000,001 - \$50 billion ☐ \$500,001 - \$1 million ☐ \$100,000,001 - \$500 million ☐ More than \$50 billion 16. Estimated liabilities □ \$0 - \$50,000 □ \$500,000,001 - \$1 billion \$50,001 - \$100,000 □ \$10,000,001 - \$50 million □ \$1,000,000,001 - \$10 billion □ \$100,001 - \$500,000 □ \$50,000,001 - \$100 million □ \$10,000,000,001 - \$50 billion

□ \$100,000,001 - \$500 million

☐ \$500,001 - \$1 million

☐ More than \$50 billion

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Debtor Coastal Construction Group, LLC

Name

Case number	(if known)
-------------	------------

F	Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 7, 2024

MM / DD / YYYY

X	/s/	Dean Rado	Dean Rado	
	Signa	ture of authorized representative of debtor	Printed name	
	Title	Managing Member	_	

18. Signature of attorney

/s/ Daniel Straffi, Jr.		Date May 7, 2024	
Signature of attorney for debtor		MM / DD / YYYY	
Daniel Straffi, Jr.			
Printed name			
Straffi and Straffi LLC			
Firm name			
670 Commons Way Toms River, NJ 08755			
Number, Street, City, State & ZIP Code			
Contact phone(732) 341-3800	Email address	bkclient@straffilaw.com	

Bar number and State

NJ

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Fill in this information to identify the case:	i
Debtor name Coastal Construction Group, LLC	
United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY	
Case number (if known)	
Odse Humbel (II known)	☐ Check if this is an
	amended filing
Official Form 202	
Declaration Under Penalty of Perjury for Non-Individu	ual Debtors 12/15
boolaration onder I onaity of I organy for Itom marvia	12/13
An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partner form for the schedules of assets and liabilities, any other document that requires a declaration that is not be amendments of those documents. This form must state the individual's position or relationship to the debyond the date. Bankruptcy Rules 1008 and 9011.	included in the document, and any
WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obta connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, colors, and 3571.	
Declaration and signature	
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized ag individual serving as a representative of the debtor in this case.	ent of the partnership; or another
I have examined the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable belief that the information in the documents checked below and I have a reasonable bel	formation is true and correct:
Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)	
 Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) Amended Schedule 	
 Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) 	
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)	
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and	Are Not Insiders (Official Form 204)
Other document that requires a declaration	
I declare under penalty of perjury that the foregoing is true and correct.	
Executed on May 7, 2024 X /s/ Dean Rado	
Signature of individual signing on behalf of debtor	
Dean Rado	
Printed name	
Managing Member Position or relationship to debtor	
1 obtain of foldationing to dobter	

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Fill in this information to identify the case:	
Debtor name Coastal Construction Group, LLC	
United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY	☐ Check if this is an
Case number (if known):	amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		it and deduction for
		and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ally Financial PO Box 380902 Bloomington, MN 55438-0902		2022 Dodge 2500 Utility Body	Contingent	\$70,000.00	\$55,000.00	\$15,000.00
Ally Financial PO Box 380902 Bloomington, MN 55438-0902		2022 Dodge 5500 Dump Truck	Contingent	\$68,000.00	\$60,000.00	\$8,000.00
AVB Investment, LLC 30 Freneau Avenue Matawan, NJ 07747		427 Boxwood DriveForked River, NJ 08731Vacant Land	Contingent	\$390,000.00	\$75,000.00	\$315,000.00
AVB Investment, LLC 431 Princeton Avenue Brick, NJ 08724		426 Boxwood DriveForked River, NJ 08731Vacant Land	Contingent	\$375,000.00	\$75,000.00	\$300,000.00
Beacon Sales Acquisition, Inc. PO Box 415439 Boston, MA 02241						\$33,777.56
CT Corporation System 330 N. Brand Blvd. Suite 700 Glendale, CA 91203		2020 Box Trailer 2018 Equipment Trailer 2019 Equipment Trailer Tools and Equipment		\$50,000.00	\$14,500.00	\$35,500.00
Larado Group, LLC 353 Valley Road Wood Ridge, NJ 07075						\$170,000.00
Universal Supply Company 1985 Rutgers Blvd. Lakewood, NJ 08701						\$190,528.74

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Debtor	Coastal Construction Group, LLC	Case number (if known)	
	Name		

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	If the claim is fully unsecured, fill in only unsecured claim amount. If		
		and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Wanna Window 158 S. Main Street Manahawkin, NJ 08050						\$500.00
William Piparo 220 Franklin Avenue Seaside Heights, NJ 08751						\$51,306.48
Woodhaven Lumber & Millwork, Inc. 725 Carol Avenue Oakhurst, NJ 07755						\$8,457.94

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Document Page 10 of 34		
Fill in this information to identify the case:		
Debtor name Coastal Construction Group, LLC		
United States Bankruptcy Court for the: DISTRICT OF NEW JERSEY		
Case number (if known)		
	☐ Check if this amended filin	
		.9
Official Form 206Sum		
Summary of Assets and Liabilities for Non-Individuals		12/15
Part 1: Summary of Assets		
rait I. Summary of Assets		
1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
1a. Real property: Copy line 88 from Schedule A/B	Φ	150 000 00
•	\$1	150,000.00
1b. Total personal property: Copy line 91A from Schedule A/B	\$1	142,642.16
1c. Total of all property:		
Copy line 92 from Schedule A/B	\$\$	292,642.16
Part 2: Summary of Liabilities		
2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .	\$ \$	953.000.00
copy the total dollar amount listed in column A, Amount of claim, from line 3 of schedule b.	φ	755,000.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims:		
Copy the total claims from Part 1 from line 5a of Schedule E/F	\$	0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+\$	154,570.72
•	·	
4. Total liabilities		7 570 72

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Fill in t	his information to identify the case:	
Debtor	name Coastal Construction Group, LLC	7
United	States Bankruptcy Court for the: DISTRICT OF NEW JERSEY	
Case II	umber (if known)	Check if this is an amended filing
Offic	cial Form 206A/B	
Sch	edule A/B: Assets - Real and Personal Property	12/15
Include which h	e all property, real and personal, which the debtor owns or in which the debtor has any other lega all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. ave no book value, such as fully depreciated assets or assets that were not capitalized. In Schedupired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official F	. Also include assets and properties ule A/B, list any executory contracts
the deb	omplete and accurate as possible. If more space is needed, attach a separate sheet to this form. A tor's name and case number (if known). Also identify the form and line number to which the additinal sheet is attached, include the amounts from the attachment in the total for the pertinent part.	
schedu	rt 1 through Part 11, list each asset under the appropriate category or attach separate supporting alle or depreciation schedule, that gives the details for each asset in a particular category. List each is interest, do not deduct the value of secured claims. See the instructions to understand the term	h asset only once. In valuing the
Part 1:	Cash and cash equivalents	
	the debtor have any cash or cash equivalents? o. Go to Part 2.	
⊠Y	es Fill in the information below.	
All c	ash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
3.	Checking, savings, money market, or financial brokerage accounts (Identify all) Name of institution (bank or brokerage firm) Type of account Last 4 diginumber	its of account
	Bank of America Business Checking 3.1. (8640) Checking 8640	\$13,142.16
4.	Other cash equivalents (Identify all)	
5.	Total of Part 1. Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	\$13,142.16
Part 2:	Deposits and Prepayments	
6. Does	the debtor have any deposits or prepayments?	
_	o. Go to Part 3. es Fill in the information below.	
Part 3:	Accounts receivable	
	s the debtor have any accounts receivable?	
	o. Go to Part 4. es Fill in the information below.	
11.	Accounts receivable	
	11a. 90 days old or less: O.00 - O.00 doubtful or uncollectible accounts	Unknown

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Debtor	Coastal Construction Group, LLC	Case	number (If known)	
	Name			
12.	Total of Part 3.			\$0.00
	Current value on lines 11a + 11b = line 12. Copy the total	al to line 82.	L ⁻	·
Part 4:	Investments			
13. Does	s the debtor own any investments?			
	o. Go to Part 5. es Fill in the information below.			
Part 5:	Inventory, excluding agriculture assets			
18. Does	s the debtor own any inventory (excluding agriculture a	ssets)?		
	o. Go to Part 6. es Fill in the information below.			
Part 6: 27. Doe s	Farming and fishing-related assets (other than title the debtor own or lease any farming and fishing-related			,
_	o. Go to Part 7. es Fill in the information below.			
Part 7:	Office furniture, fixtures, and equipment; and colle		?	
⊠ No	o. Go to Part 8.			
Part 8:	Machinery, equipment, and vehicles the debtor own or lease any machinery, equipment, or	vyohioloo?		
□ No	o. Go to Part 9. es Fill in the information below.	verificies:		
	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and t	titled farm vehicles		
	47.1. 2022 Dodge 5500 Dump Truck	\$0.00	Comparable sale	\$60,000.00
	47.2. 2022 Dodge 2500 Utility Body	\$0.00	Comparable sale	\$55,000.00
	47.3. 2020 Box Trailer	\$0.00	Comparable sale	\$2,500.00
48.	Watercraft, trailers, motors, and related accessories E		otors,	
	floating homes, personal watercraft, and fishing vessels 48.1. 2018 Equipment Trailer	\$0.00	Comparable sale	\$2,000.00
	48.2. 2019 Equipment Trailer	\$0.00	Comparable sale	\$2,000.00

49. Aircraft and accessories

50. Other machinery, fixtures, and equipment (excluding farm

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Debtor	r Coastal Construction Group, LLC Name		Case			
		nery and equipment) and Equipment		\$0.00	Comparable sale	\$8,000.00
51.		of Part 8. nes 47 through 50. Copy th	e total to line 87.			\$129,500.00
52.	Is a de ⊠ No □ Yes		able for any of the pro	perty listed in Part 8?		
53.	Has a ⊠ No □ Yes		Part 8 been appraised	d by a professional within	the last year?	
Part 9:		al property				
54. Doe s	s the de	ebtor own or lease any real	property?			
		to Part 10. the information below.				
55.	Any b	uilding, other improved rea	al estate, or land whic	h the debtor owns or in w	hich the debtor has an inte	rest
	prope Include descrip Parcel of prop acreas apartm availab	e street address or other otion such as Assessor Number (APN), and type perty (for example, ge, factory, warehouse, nent or office building, if ole.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
	55.1.	427 Boxwood Drive Forked River, NJ 08731				
		Vacant Land	Fee Simple	\$0.00	Comparable sale	\$75,000.00
	55.2.	Forked River, NJ 08731				
		Vacant Land	Fee Simple	\$0.00	Comparable sale	\$75,000.00
56.		of Part 9. e current value on lines 55.1	through 55.6 and entri	es from any additional shee	te	\$150,000.00
		he total to line 88.	anough core and enail	oo a, aaaoa. ooo		
57.	Is a de ⊠ No □ Yes		able for any of the pro	perty listed in Part 9?		
58.	Has ar ⊠ No □ Yes	ny of the property listed in	Part 9 been appraised	d by a professional within	the last year?	
Part 10:		angibles and intellectual p	<u> </u>			
59. Doe s	s the de	ebtor have any interests in	intangibles or intelled	tual property?		
		to Part 11. the information below.				

Official Form 206A/B

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Debtor	Coastal Construction Group, LLC	Case number (If known)	
	Name		
Part 11:	All other assets		
	he debtor own any other assets that have not yet been reported all interests in executory contracts and unexpired leases not previous		
_	Go to Part 12. Fill in the information below.		

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Coastal Construction Group, LLC Debtor Case number (If known) Name Part 12: Summary In Part 12 copy all of the totals from the earlier parts of the form **Current value of Current value of real** Type of property personal property property 80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1 \$13,142.16 Deposits and prepayments. Copy line 9, Part 2. 81. \$0.00 Accounts receivable. Copy line 12, Part 3. \$0.00 Investments. Copy line 17, Part 4. 83. \$0.00 Inventory. Copy line 23, Part 5. 84. \$0.00 Farming and fishing-related assets. Copy line 33, Part 6. \$0.00

Machinery, equipment, and vehicles. Copy line 51, Part 8. \$129,500.00

88. \$150,000.00 Real property. Copy line 56, Part 9.....>

\$0.00

Intangibles and intellectual property. Copy line 66, Part 10. 89. \$0.00

All other assets. Copy line 78, Part 11. 90. \$0.00

\$142,642.16 + 91b. \$150,000.00 91. Total. Add lines 80 through 90 for each column

92. Total of all property on Schedule A/B. Add lines 91a+91b=92

Office furniture, fixtures, and equipment; and collectibles.

\$292,642.16

86

87

Copy line 43, Part 7.

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	Document Page 16 of 34		
Fill in this information to identify the	case:		
Debtor name Coastal Construct	ion Group, LLC		
United States Bankruptcy Court for the	: DISTRICT OF NEW JERSEY		
Case number (if known)			
Case Humber (II known)			Check if this is an amended filing
Official Form 206D			
Schedule D: Creditors	Who Have Claims Secured by Pr	operty	12/15
Be as complete and accurate as possible.			
 Do any creditors have claims secured by No. Check this box and submit p Yes. Fill in all of the information 	page 1 of this form to the court with debtor's other schedules.	Debtor has nothing else to	report on this form.
Part 1: List Creditors Who Have S			
	who have secured claims. If a creditor has more than one secured	Column A Amount of claim	Column B Value of collateral
olam, not all distance superation, is called		Do not deduct the value of collateral.	that supports this claim
2.1 Ally Financial	Describe debtor's property that is subject to a lien	\$68,000.00	\$60,000.00
Creditor's Name PO Box 380902 Bloomington, MN 55438-0902	2022 Dodge 5500 Dump Truck		
Creditor's mailing address	Describe the lien Auto Loan		
	Is the creditor an insider or related party? ☑ No □ Yes		
Creditor's email address, if known Date debt was incurred	Is anyone else liable on this claim? ☑ No		
Last 4 digits of account number	Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Do multiple creditors have an interest in the same property? ☑ No ☐ Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply ☐ Contingent ☐ Unliquidated ☐ Disputed		
2.2 Ally Financial	Describe debtor's property that is subject to a lien	\$70,000.00	\$55,000.00
Creditor's Name PO Box 380902 Bloomington, MN	2022 Dodge 2500 Utility Body		
55438-0902 Creditor's mailing address	Describe the lien Auto Loan		
	Is the creditor an insider or related party? ☑ No		
Creditor's email address, if known	☐ Yes Is anyone else liable on this claim?		
Date debt was incurred Last 4 digits of account number	☑ No ☐ Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Do multiple creditors have an interest in the same property? ☑ No ☐ Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply ☐ Contingent ☐ Unliquidated ☐ Disputed		

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	Name	oup, LLC Case number (if k	,	
	AVB Investment, LLC Creditor's Name	Describe debtor's property that is subject to a lien 427 Boxwood DriveForked River, NJ	\$390,000.00	\$75,000.00
	80 Freneau Avenue Matawan, NJ 07747	08731Vacant Land		
_	Creditor's mailing address	Describe the lien		
	J	Mortgage		
		Is the creditor an insider or related party? ☑ No		
_	Supplied to the supplied of th	⊠ No		
C	Creditor's email address, if known	Is anyone else liable on this claim?		
D	Date debt was incurred	⊠ No		
L	ast 4 digits of account number	Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Oo multiple creditors have an	As of the petition filing date, the claim is:		
	nterest in the same property? ☑ No	Check all that apply ☑ Contingent		
Ē	Yes. Specify each creditor,	☐ Unliquidated		
	ncluding this creditor and its relative riority.	☐ Disputed		
	AVB Investment, LLC Creditor's Name	Describe debtor's property that is subject to a lien 426 Boxwood DriveForked River, NJ	\$375,000.00	\$75,000.00
	124 Driveston Avenue	08731Vacant Land		
	I31 Princeton Avenue Brick, NJ 08724			
_	Creditor's mailing address	Describe the lien		
		Mortgage		
		Is the creditor an insider or related party?		
_		☑ No □ Yes		
C	Creditor's email address, if known	Is anyone else liable on this claim?		
D	Date debt was incurred	⊠ No		
L	ast 4 digits of account number	Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
_	Oo multiple creditors have an	As of the petition filing date, the claim is:		
	nterest in the same property?	Check all that apply		
	☑ No ☑ Yes. Specify each creditor,			
ir	ncluding this creditor and its relative riority.	Disputed		
2.5	CT Corporation System	Describe debtor's property that is subject to a lien	\$50,000.00	\$14,500.00
	Creditor's Name	2020 Box Trailer; 2018 Equipment Trailer;		, , , , , , , , , , , , , , , , , , ,
	330 N. Brand Blvd. Suite 700	2019 Equipment Trailer; Tools and Equipment		
C	Glendale, CA 91203			
С	creditor's mailing address	Describe the lien		
		UCC Finance		
		Is the creditor an insider or related party? ☑ No		
_	Creditor's email address, if known	□ Yes		
		Is anyone else liable on this claim?		
D	Date debt was incurred	No □ Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	ast 4 digits of account number			
_	Oo multiple creditors have an	As of the petition filing date, the claim is:		
	nterest in the same property?	Check all that apply		

Official Form 206D

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Debto	Coastal Construction Gro	oup, LLC	Case number (if known)	
	Name			
	ncluding this creditor and its relative riority.	☐ Unliquidated ☐ Disputed		
0.	tal of the dollar amounts from Part 1, List Others to Be Notified for a	Column A, including the amounts from t	he Additional Page, if any. \$953,000.0	0
assign	ees of claims listed above, and attorn	eys for secured creditors.	Part 1. Examples of entities that may be listed	•
	Name and address		On which line in Part 1 did yo enter the related creditor?	Last 4 digits of account number for this entity
	John James 2929 Allen Parkway, Suite 33 Houston, TX 77019	00	Line _2.5_	
	Llen Solutions PO Box 29071 Glendale, CA 91209-9071		Line _2.5 _	

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	D00	ument Page 19 of 34	
Fill ir	n this information to identify the case:		
Debto	or name Coastal Construction Group, LLC		
Unite	d States Bankruptcy Court for the: DISTRICT OF NE	W JERSEY	
	· · · · · · · · · · · · · · · · · · ·		
Case	number (if known)		Check if this is an amended filing
Ott:	-:-! -: 0005/5		
	<u>cial Form 206E/F</u>		
<u>Scr</u>	nedule E/F: Creditors Who Ha	ve Unsecured Claims	12/15
List the Persor	e other party to any executory contracts or unexpired leas nal Property (Official Form 206A/B) and on <i>Schedule G: Ex</i>	s with PRIORITY unsecured claims and Part 2 for creditors with NONI es that could result in a claim. Also list executory contracts on Scheo ecutory Contracts and Unexpired Leases (Official Form 206G). Numboart 2, fill out and attach the Additional Page of that Part included in the	dule A/B: Assets - Real and er the entries in Parts 1 and
Part	1: List All Creditors with PRIORITY Unsecured C	laims	
1.	Do any creditors have priority unsecured claims? (See 1	1 U.S.C. § 507).	
	☑ No. Go to Part 2.		
	☐ Yes. Go to line 2.		
Part			wierity une coursed eleipse fill
3	out and attach the Additional Page of Part 2.	iority unsecured claims. If the debtor has more than 6 creditors with nonp	orionty unsecured claims, iiii
			Amount of claim
3.1	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$33,777.56
	Beacon Sales Acquisition, Inc.	<u> </u>	
	PO Box 415439	☐ Contingent ☐ Unliquidated	
	Boston, MA 02241	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number 1523	Is the claim subject to offset? ☐ No ☐ Yes	
3.2	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$170,000.00
	Larado Group, LLC	☐ Contingent	
	353 Valley Road Wood Ridge, NJ 07075	☐ Unliquidated	
	Date(s) debt was incurred	Disputed	
	Last 4 digits of account number 5524	Basis for the claim: _ Is the claim subject to offset? ⊠ No ☐ Yes	
	Last 4 digits of account number	is the claim subject to onset: 🖂 No 🔲 Les	
3.3	Nonpriority creditor's name and mailing address Universal Supply Company	As of the petition filing date, the claim is: Check all that apply.	\$190,528.74
	1985 Rutgers Blvd.	☐ Contingent ☐ Unliquidated	
	Lakewood, NJ 08701	☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number 3723	Is the claim subject to offset? ☐ No ☐ Yes	
3.4	Nonpriority creditor's name and mailing address Wanna Window	As of the petition filing date, the claim is: Check all that apply.	\$500.00
	158 S. Main Street	Contingent	
	Manahawkin, NJ 08050	☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number _	Is the claim subject to offset? ☑ No ☐ Yes	
3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$51,306.48
	William Piparo 220 Franklin Avenue	☐ Contingent	
	Seaside Heights, NJ 08751	☐ Unliquidated ☐ Disputed	
	Date(s) debt was incurred _	Basis for the claim: _	
	Last 4 digits of account number 9324	Is the claim subject to offset? ☒ No ☐ Yes	

Official Form 206E/F

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	Doci	ument Page	20 of 34	4	
Debto	Coastal Construction Group, LLC Name		Case nu	mber (if known)	
3.6	Nonpriority creditor's name and mailing address Woodhaven Lumber & Millwork, Inc. 725 Carol Avenue Oakhurst, NJ 07755	As of the petition fi Contingent Unliquidated Disputed	ling date, th	e claim is: Check all that apply.	\$8,457.94
	Date(s) debt was incurred _	Basis for the claim	:		
	Last 4 digits of account number 4523	Is the claim subject t	_	No ☐ Yes	
Part 3	: List Others to Be Notified About Unsecured Cla	aims			
	n alphabetical order any others who must be notified for cl nees of claims listed above, and attorneys for unsecured credit		d 2. Example	s of entities that may be listed are o	collection agencies,
If no	others need to be notified for the debts listed in Parts 1 an	nd 2, do not fill out or sub	mit this pag	e. If additional pages are needed	, copy the next page.
	Name and mailing address			line in Part1 or Part 2 is the reditor (if any) listed?	Last 4 digits of account number, if any
4.1	Hudson Law Offices, PC 900 Route 168 Suite C-2 Blackwood, NJ 08012		Line <u>3.1</u>	listed. Explain	-
4.2	Law Office of Bart J. Klein 2066 Millburn Avenue Maplewood, NJ 07040		Line <u>3.3</u>	3_ listed. Explain	-
4.3	Law Offices of Peter C. Lucas, LLC 725 Carol Avenue PO Box 490 Oakhurst, NJ 07755		Line <u>3.6</u>	S_ listed. Explain	-
4.4	LePore & Luizzi, LLC 489 Aurora Place Brick, NJ 08723		Line <u>3.5</u>	5_ listed. Explain	-
Part 4	Total Amounts of the Priority and Nonpriority L	Insecured Claims			
5. Add	I the amounts of priority and nonpriority unsecured claims	· ·			
	al claims from Part 1 tal claims from Part 2		5a. 5b. -		0.00 0.72
5c Tot	al of Parts 1 and 2				

5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.

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		Document	Page 21 of 34	_
Fill in th	nis information to identify the case:			
Debtor i	name Coastal Construction Gr	oup, LLC		
United S	States Bankruptcy Court for the: DIS	TRICT OF NEW JERSEY		
Case nu	umber (if known)			☐ Check if this is an amended filing
	ial Form 206G edule G: Executory C	ontracts and U	nexpired Leases	12/15
			py and attach the additional page, n	umber the entries consecutively.
☐ I ⊠ ` (Official I	Yes. Fill in all of the information below Form 206A/B).	ith the debtor's other schedu even if the contacts of lease	lles. There is nothing else to report or s are listed on <i>Schedule A/B: Assets -</i>	Real and Personal Property
2. List	all contracts and unexpired leas	ses	State the name and mailing add whom the debtor has an executlease	
2.1.	State what the contract or lease is for and the nature of the debtor's interest	Lease of premises located at 235 Hickory Lane, Unit B, Bayville, NJ 08721		
	State the term remaining	Month to Month		
	List the contract number of any government contract		245 Hickory Lane, LLC 245 Hickory Lane Bayville, NJ 08721	
2.2.	State what the contract or lease is for and the nature of the debtor's interest	Lease on 2022 Bobcat Skid Steer		
	State the term remaining	3 Years	PNC Bank, NA 655 Business Center Drive Suite 250	
	List the contract number of any government contract		Horsham. PA 19044	

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			Document	Page 22 (of 34	
Fill in th	is information to identify					
Debtor n	ame Coastal Constru	uction Group, LL	.C			
United S	tates Bankruptcy Court for	the: DISTRICT O	F NEW JERSE	<i>(</i>		
	mber (if known)					☐ Check if this is an
						amended filing
Officia	al Form 206H					
	dule H: Your C	odebtors				12/15
Additiona	al Page to this page.		pace is needed,	copy the Addition	nal Page, numbering the entr	ies consecutively. Attach the
1. De	o you have any codebtors	s?				
⊠ No. C □ Yes	heck this box and submit th	his form to the court	with the debtor	's other schedules.	Nothing else needs to be repo	rted on this form.
cred	itors, Schedules D-G. Inc	lude all guarantors	and co-obligors.	In Column 2, ident	r any debts listed by the debt ify the creditor to whom the de litor, list each creditor separate Column 2: Creditor	bt is owed and each schedule
	Name	Mailing Address	5		Name	Check all schedules that apply:
2.1		Street				
		City	State	Zip Code	_	
2.2						Пр
		Street			-	
		City	State	Zip Code	-	
2.3						D
		Street			_	
		City	State	Zip Code	_	
2.4					_	D
		Street			_	□ E/F □ G
		City	State	Zip Code	_	

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United States Bankruptcy CourtDistrict of New Jersey

In re Coastal Construction Group, LLC		Case No.	
	Debtor(s)	Chapter	11
LIST	OF EQUITY SECURITY	HOLDERS	
Following is the list of the Debtor's equity security ho	ders which is prepared in accord	lance with rule 1007(a)(3) for	or filing in this Chapter 11 Case
Name and last known address or place of business of holder	Security Class Number	of Securities I	Kind of Interest
Dean Rado 818 Laurel Blvd. Lanoka Harbor, NJ 08734	29	946 N	Managing Member
DECLARATION UNDER PENALTY OF	PERJURY ON BEHAL	F OF CORPORATIO	ON OR PARTNERSHIP
I, the Managing Member of the corporative read the foregoing List of Equity Securbelief.			
Date May 7, 2024		ean Rado n Rado	

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy CourtDistrict of New Jersey

		District of field delisey		
In re Coa	stal Construction Group, LLC		Case No.	
		Debtor(s)	Chapter	11
	VERIFICAT	TION OF CREDITOR	MATRIX	
	ing Member of the corporation named a best of my knowledge.	s the debtor in this case, hereby vo	erify that the atta	ched list of creditors is true and
	out of my mic wronge.			
Date: Ma	ny 7, 2024	/s/ Dean Rado		
		Dean Rado/Managing Member	er	
		Signer/Title		

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Fil	l in this information to identify the case:		
De	btor name Coastal Construction Group, LLC		
Un	ited States Bankruptcy Court for the: DISTRICT OF NEW JERSEY		
Ca	se number (if known)		
	· · · · · · · · · · · · · · · · · · ·		Check if this is an amended filing
			g
Oi	fficial Form 207		
	atement of Financial Affairs for Non-Individu	uals Filing for Bankruptcy	04/22
	e debtor must answer every question. If more space is needed, attach a te the debtor's name and case number (if known).	separate sheet to this form. On the top of	any additional pages,
	<u> </u>		
	rt 1: Income		
1.	Gross revenue from business		
	None.		
	Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
	From the beginning of the fiscal year to filing date:	○ Operating a business	\$165,000.00
	From 01/01/2024 to Filing Date	Other	
	For prior year:	☐ Operating a business	\$275,000.00
	From 01/01/2023 to 12/31/2023	Other	
	For year before that:	☑ Operating a business	\$265,000.00
	From 01/01/2022 to 12/31/2022	Other	
	Non-business revenue Include revenue regardless of whether that revenue is taxable. Non-business and royalties. List each source and the gross revenue for each separately. D		oney collected from lawsuits,
	⊠ None.		
		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
			,

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case
List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Case 24-15203-MBK Doc 27 Filed 07/11/24 Entered 07/11/24 10:48:48 Desc Main

De	ebtor	Coastal Construction Group, LLC	: Docum	ent Pag	JE 20 01 34 Case number (if k	nown) _		
	□No	one.						
	Cred	litor's Name and Address	D	ates	Total amount of value		asons for pay	ment or transfer
	3.1.	Woodhaven Lumber c/o Peter C. Lucas, Esq. 725 Car Oakhurst, NJ 07755-2743		larch 2024	\$7,500.00		Secured debt Unsecured loa Suppliers or ve Services Other Judgn	n repayments endors
	3.2.	Universal Supply Company 1985 Rutgers Blvd. Lakewood, NJ 08701		ebruary 024	\$8,000.00		Secured debt Unsecured loa Suppliers or ve Services Other <u>Judgn</u>	endors
4.	List par or cosi may be listed in debtor	ents or other transfers of property madyments or transfers, including expense regned by an insider unless the aggregate adjusted on 4/01/25 and every 3 years in line 3. <i>Insiders</i> include officers, director and their relatives; affiliates of the debtor	eimbursements value of all pro after that with res, and anyone	, made within 1 perty transferred espect to cases in control of a co	year before filing this case of to or for the benefit of the filed on or after the date of proprate debtor and their re	on debt insider adjustr latives;	ts owed to an ingless is less than \$7 ment.) Do not inglesseral partne	7,575. (This amount nclude any payments ers of a partnership
	⊠ No	one.						
		der's name and address tionship to debtor	D	ates	Total amount of value	Rea	asons for pay	ment or transfer
5.	List all at a for	sessions, foreclosures, and returns property of the debtor that was obtained reclosure sale, transferred by a deed in li						
	⊠ No					_		
	Cred	ditor's name and address	Describe of	the Property		Date		Value of property
6.		y creditor, including a bank or financial in debtor without permission or refused to m						
		litor's name and address	Description	of the action c	reditor took		action was	Amount
Pa	art 3:	Legal Actions or Assignments				taken		
7.	Legal a	actions, administrative proceedings, or legal actions, proceedings, investigation capacity—within 1 year before filing this	ns, arbitrations,					debtor was involved
	⊠ No							
		Case title Case number	Nature of ca		ourt or agency's name and Idress	d	Status of ca	se
8.	List an	nments and receivership y property in the hands of an assignee fo er, custodian, or other court-appointed off one				this cas	e and any prop	perty in the hands of a

Part 4: Certain Gifts and Charitable Contributions

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		Document	1 agc 21 01 34
Debtor	Coastal Construction Group, LLC		Case number (if known)

	ne			
	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
rt 5:	Certain Losses			
		within 1 year before filing this case.		
⊠ No	•	3		
Desc	ription of the property lost and	Amount of payments received for the loss	Dates of loss	Value of property
	the loss occurred	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.		los
		List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		
rt 6:	Certain Payments or Transfers	. ,		
	r filing a bankruptcy case.	ng attorneys, that the debtor consulted about debt cons		<i>J.</i> 3
	Who was paid or who received the transfer? Address	If not money, describe any property transferre	d Dates	Total amount or value
11.1.	Straffi & Straffi 670 Commons Way	Attorney Fee	04/15/2024	\$16,600.00
	Toms River, NJ 08755	Attorney 1 00		1 -,
	Toms River, NJ 08755 Email or website address bkclient@straffilaw.com	Attorney rec		
	Email or website address			
List any to a self	Email or website address bkclient@straffilaw.com Who made the payment, if not deb ttled trusts of which the debtor is a lead of payments or transfers of property made fesettled trust or similar device.	ptor? Deneficiary de by the debtor or a person acting on behalf of the deb		
List any to a self	Email or website address bkclient@straffilaw.com Who made the payment, if not debute titled trusts of which the debtor is a large payments or transfers of property madesettled trust or similar device. Include transfers already listed on this statement of the s	ptor? Deneficiary de by the debtor or a person acting on behalf of the deb		
List any to a self Do not i	Email or website address bkclient@straffilaw.com Who made the payment, if not debute titled trusts of which the debtor is a large payments or transfers of property madesettled trust or similar device. Include transfers already listed on this statement of the s	ptor? Deneficiary de by the debtor or a person acting on behalf of the debstatement. Describe any property transferred		re the filing of this case Total amount of
List any to a self Do not i Non Name Transfe List any 2 years	Email or website address bkclient@straffilaw.com Who made the payment, if not debte titled trusts of which the debtor is a large payments or transfers of property made f-settled trust or similar device. Include transfers already listed on this sime. The of trust or device transfers of money or other property before the filing of this case to another	beneficiary de by the debtor or a person acting on behalf of the debstatement. Describe any property transferred	tor within 10 years before transfers were made or a person acting on belocourse of business or fire	re the filing of this case Total amount or value that of the debtor within
List any to a self Do not in North Name Transfer List any 2 years	Email or website address bkclient@straffilaw.com Who made the payment, if not deb titled trusts of which the debtor is a law payments or transfers of property made feetled trust or similar device, include transfers already listed on this statement transfers of money or other property before the filing of this case to another tright transfers and transfers made as a statement of the statement	beneficiary de by the debtor or a person acting on behalf of the debstatement. Describe any property transferred ent by sale, trade, or any other means made by the debtor or person, other than property transferred in the ordinary	tor within 10 years before transfers were made or a person acting on belocourse of business or fire	re the filing of this case Total amount or value that of the debtor within

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Debtor Coastal Construction Group, LLC Case number (if known) Does not apply **Address** Dates of occupancy From-To Part 8: Health Care Bankruptcies 15. Health Care bankruptcies Is the debtor primarily engaged in offering services and facilities for: - diagnosing or treating injury, deformity, or disease, or - providing any surgical, psychiatric, drug treatment, or obstetric care? No. Go to Part 9. \Box Yes. Fill in the information below. Facility name and address Nature of the business operation, including type of services If debtor provides the debtor provides meals and housing, number of patients in debtor's care Part 9: Personally Identifiable Information 16. Does the debtor collect and retain personally identifiable information of customers? Nο Yes. State the nature of the information collected and retained. 17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit? No. Go to Part 10. Yes. Does the debtor serve as plan administrator? Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units 18. Closed financial accounts Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions. Financial Institution name and Last 4 digits of Type of account or Date account was Last balance **Address** account number instrument closed, sold, before closing or moved, or transfer transferred 19. Safe deposit boxes List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filling this case. None Depository institution name and address Names of anyone with Description of the contents Does debtor still have it? access to it **Address** 20. Off-premises storage List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business. Facility name and address Names of anyone with Description of the contents Does debtor access to it still have it?

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Doc 27

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Debtor	Coastal Construction Group, LLC		Case number (if known)	

Pa	rt 11: Property the Debtor Holds or Conti	rols That th	ne Debtor Does Not Own			
	Property held for another List any property that the debtor holds or con not list leased or rented property.	trols that ar	nother entity owns. Include any p	prope	erty borrowed from, being stored for	, or held in trust. Do
	None Non					
Pa	rt 12: Details About Environment Informa	ation				
For	the purpose of Part 12, the following definitio Environmental law means any statute or go medium affected (air, land, water, or any oth	vernmental		on, co	ontamination, or hazardous materia	l, regardless of the
	Site means any location, facility, or property owned, operated, or utilized.	, including	disposal sites, that the debtor no	OW OV	wns, operates, or utilizes or that the	debtor formerly
	Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.					
Rep	port all notices, releases, and proceedings	known, re	gardless of when they occurre	ed.		
22.	Has the debtor been a party in any judici	al or admir	nistrative proceeding under a	ny er	nvironmental law? Include settleme	ents and orders.
	☒ No.☐ Yes. Provide details below.					
	Case title Case number		ourt or agency name and ddress	Na	ture of the case	Status of case
23.	Has any governmental unit otherwise noti environmental law?	fied the de	btor that the debtor may be lia	able	or potentially liable under or in v	iolation of an
	No.Yes. Provide details below.					
	Site name and address		overnmental unit name and ddress		Environmental law, if known	Date of notice
24.	Has the debtor notified any governmental	unit of any	y release of hazardous materia	al?		
	No.Yes. Provide details below.					
	Site name and address		overnmental unit name and ddress		Environmental law, if known	Date of notice
Pa	rt 13: Details About the Debtor's Busines	s or Conn	ections to Any Business			
25.	Other businesses in which the debtor has List any business for which the debtor was a Include this information even if already listed	n owner, pa	irtner, member, or otherwise a p	ersoi	n in control within 6 years before fili	ng this case.
	⊠ None					
	Business name address	Describe	e the nature of the business		Employer Identification number Do not include Social Security number	
					Dates business existed	

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

Name and address

Date of service
From-To

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

Debtor Coastal Construction Group, LLC Case number (if known) None 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed. Name and address If any books of account and records are unavailable, explain why 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case. None None Name and address 27. Inventories Have any inventories of the debtor's property been taken within 2 years before filing this case? Yes. Give the details about the two most recent inventories. Name of the person who supervised the taking of the Date of inventory The dollar amount and basis (cost, market, inventory or other basis) of each inventory 28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case. **Address** Position and nature of any Name % of interest, if interest any 818 Laurel Blvd. Dean Rado Managing Member 100 Toms River, NJ 08755 29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions? No Yes. Identify below. 30. Payments, distributions, or withdrawals credited or given to insiders Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised? Yes. Identify below. Name and address of recipient Amount of money or description and value of **Dates** Reason for property providing the value 31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes? Yes. Identify below. Name of the parent corporation Employer Identification number of the parent corporation 32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund? Yes. Identify below. Name of the pension fund Employer Identification number of the pension fund

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Debtor Coastal Construction Group, LLC Case number (if known)

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 7, 2024	
/s/ Dean Rado	Dean Rado
Signature of individual signing on behalf of the debtor	Printed name
Position or relationship to debtor Managing Member	
Are additional pages to <i>Statement of Financial Affairs fo</i> ⊠ No □ ∨ _{es}	r Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

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Ally Financial PO Box 380902 Bloomington, MN 55438-0902

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AVB Investment, LLC 30 Freneau Avenue Matawan, NJ 07747

AVB Investment, LLC 431 Princeton Avenue Brick, NJ 08724

Beacon Sales Acquisition, Inc. PO Box 415439 Boston, MA 02241

CT Corporation System 330 N. Brand Blvd. Suite 700 Glendale, CA 91203

Hudson Law Offices, PC 900 Route 168 Suite C-2 Blackwood, NJ 08012

John James 2929 Allen Parkway, Suite 3300 Houston, TX 77019

John James 2929 Allen Parkway, Suite 3300 Houston, TX 77019

Larado Group, LLC 353 Valley Road Wood Ridge, NJ 07075

Law Office of Bart J. Klein 2066 Millburn Avenue Maplewood, NJ 07040

Law Offices of Peter C. Lucas, LLC 725 Carol Avenue PO Box 490 Oakhurst, NJ 07755

LePore & Luizzi, LLC 489 Aurora Place Brick, NJ 08723

Lien Solutions PO Box 29071 Glendale, CA 91209

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LIen Solutions PO Box 29071 Glendale, CA 91209-9071

PNC Bank, NA 655 Business Center Drive Suite 250 Horsham, PA 19044

Universal Supply Company 1985 Rutgers Blvd. Lakewood, NJ 08701

Wanna Window 158 S. Main Street Manahawkin, NJ 08050

William Piparo 220 Franklin Avenue Seaside Heights, NJ 08751

Woodhaven Lumber & Millwork, Inc. 725 Carol Avenue Oakhurst, NJ 07755

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United States Bankruptcy CourtDistrict of New Jersey

In re	Coastal Construction Group, LLC		Case No.	
		Debtor(s)	Chapter	11
	CORPOR	ATE OWNERSHIP STATEME	ENT (RULE 7007.1)	
ecusal ollowi	nt to Federal Rule of Bankruptcy, the undersigned counsel for <u>C</u> ing is a (are) corporation(s), other f any class of the corporation's(s'	than the debtor or a government	in the above captione al unit, that directly or	d action, certifies that the r indirectly own(s) 10% or
⊠ Noi	ne [<i>Check if applicable</i>]			
May 7	. 2024	/s/ Daniel Straffi, Jr.		
Date	,	Daniel Straffi, Jr.		
Date		Signature of Attorney or	Litigant	
			nstruction Group, LLC	
		Straffi and Straffi LLC		
		670 Commons Way		
		Toms River, NJ 08755		
		(732) 341-3800 Fax:		
		bkclient@straffilaw.com		